

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 29, 2001

REGISTRATION NO.: 23963

BOOK: 85

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BONDS ISSUED BY: North Callaway County R-1 School District

AMOUNT OF ISSUE: \$2,800,000.00

COUNTY: of Callaway

DATE OF ISSUE: January 30, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$2,800,000 of the District's General Obligation Bonds, Series 1997

Rate of Interest	Amount	Maturity
3.900%	\$ 350,000.00	03/01/2002
3.950%	220,000.00	03/01/2003
4.000%	225,000.00	03/01/2004
4.050%	235,000.00	03/01/2005
4.100%	250,000.00	03/01/2006
4.150%	255,000.00	03/01/2007
4.200%	265,000.00	03/01/2008
4.250%	275,000.00	03/01/2009
4.300%	275,000.00	03/01/2010
4.350%	300,000.00	03/01/2011
4.400%	150,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2004 may be redeemed on and after March 1, 2003 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,766,100.00

INTEREST RATE: 4.4603%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable